



Expenditure Schedule

It is not always necessary to have detailed Expenditure Schedule in every mediation. Do check with your Mediator that it is needed for your case.

The schedule requires that all items be entered as calendar monthly figures. Be careful to ensure that weekly figures are correctly converted to calendar monthly figures – multiply by 52 and divide by 12 or multiple by 4.333

Unlike the Financial Disclosure Booklet, which is an Open Document (not protected by the Without Prejudice Rule), the entries on this document are protected.

The form offers the opportunity to enter figures reflecting your current circumstances (the right hand column) and your anticipated expenditure once you have separated and settled into your new household (the left hand column).

Enter 'Tab' will move you from cell to cell left to right and top to bottom – If you are only entering current figures, you can tab past the left hand column.

The form will not add up your entries for the sub-total. That was beyond the skills of the mediator who prepared this fill-able and sign-able version. So you will need to have a calculator to add the figures in each section and transfer them to the summary at the end.

As always, if you have questions, you should contact your Mediator or the Mediation Service Administrator

Expenditure: Monthly Outgoings for Without Prejudice

There are more than 4 weeks in a month: To convert weekly to monthly multiply by 4.333

ITEM	Monthly expenditure when living separately	Current monthly expenditure (if different)
PROPERTY		
Mortgage/rent		
Endowment policy premiums		
Ground rent		
Council Tax		
Water rates		
Gas	<i>Total fuel</i>	<i>Total fuel</i>
Electricity		
Other fuel		
Telephone	<i>Total phone etc</i>	<i>Total phone etc</i>
Landline		
Mobile		
Internet		
Buildings Insurance	<i>Total Property Ins</i>	<i>Total Property Ins</i> £
Contents Insurance		
Repairs/Decoration/Maintenance		
Other		
SUB-TOTAL		
FINANCIAL		
Loan/HP repayments		
Life Insurance Premiums		
Service Contracts		
Pension Contributions <i>[if not shown on income page]</i>		
Health Insurance		
Critical Illness Insurance		
Other		
SUB-TOTAL		

ITEM	Monthly expenditure when living separately	Current monthly expenditure (if different)
HOUSEHOLD		
Food/household		
Domestic Help		
Window Cleaning		
Garden Help		
Pets		
Other		
SUB-TOTAL		
PERSONAL		
Clothes/Shoes		
Toiletries/Cosmetics/Pharmaceutical		
Hairdressing		
Medical		
Dental		
Optical		
Laundry/Dry cleaning		
Work Lunches		
Professional subscriptions		
Other		
SUB-TOTAL		
CAR/TRANSPORT		
Road Tax		
Insurance		
Fuel		
Repair/Servicing		
Recovery/Breakdown Service		
HP/Leasing		
Parking		
Public Transport/Commuting		
SUB-TOTAL		

ITEM	Monthly expenditure when living separately	Current monthly expenditure (if different)
LEISURE		
TV licence		
TV rental		
TV/on-line subscriptions		
Newspapers/magazines		
Entertainment		
Sports		
Meals Out/Take-Aways		
Records/Books/Stationery		
Holidays/Weekends Away <i>[put children's separately in next section]</i>		
Subscriptions		
Presents		
Other		
SUB-TOTAL		
CHILDREN		
School Fees		
Nursery Fees/Childminder		
Nanny/Au Pair		
Babysitting		
School Trips		
Books Stationery		
Extra Lessons		
School Clothing/Equipment		
Other Clothing/Shoes		
Nappies		
Toiletries		
Dry Cleaning/Shoe Repair		
Medical		
Dental		
Optical		
Pocket Money		
Christmas/Birthday Presents		

ITEM	Monthly expenditure when living separately	Current monthly expenditure (if different)
Birthday Parties		
Presents to take to Birthday Parties		
Holidays		
Outings		
Transport/Fares		
Videos		
Subscriptions		
Other		
Other		
Other		
SUB-TOTAL		

SUMMARY		
<i>Insert sub-totals for each section:</i>		
Property		
Financial		
Household		
Personal		
Car/transport		
Leisure		
Children		
OVERALL TOTAL		

Important Note: Protected Document

As this document contains estimates of future income needs, rather than factual statements, we have not included it within the Open Financial Disclosure. Rather it remains subject to the Without Prejudice protection that is afforded to proposals.

Please sign and date: